

A light gray world map is centered in the background, partially obscured by a large orange arc that curves from the top right towards the center. The acronym 'IWPF' is prominently displayed in large, bold, black letters. The 'F' is stylized with a brown padlock icon and a circular arrow around it, symbolizing protection and security.

# IWPF

INTERNATIONAL WEALTH  
PROTECTION FUND

[WWW.IWPF.CH](http://WWW.IWPF.CH)

In the bottom right corner, there is a faint background graphic consisting of a light gray bar chart with four bars of increasing height and a light gray arrow pointing upwards and to the right, indicating growth and progress.

## ABOUT US



A group made up of accountant bankers and lawyers, all individually with more than **25 years of experience** and dedicated only to the **protection** of family assets in Latin America and the United States



# PILLARS



**EXPERIENCE**



**SECURITY**



**CONFIDENTIALITY**



# HOW TO PROTECT YOUR ASSETS?



## Main Objective

IWPF's main objective is to obtain a net return superior to traditional medium-term banking products and, through investment in diversified sub-portfolios of securities, assets and financial instruments primarily international, other local or regional equity, fixed and hybrid capital that have the expectation of generating periodic flows higher than those generated by banking products in similar terms.

International Wealth Protection Fund Ltd. is an open investment company, of umbrella type, multi geographic and whose shares, with the exception of Common Class F Shares (also called "Management Shares"), will be offered by Public Offer.

### **ADVANTAGES OF THE FUND**

**Return:** Thanks to the volume managed by the fund, better rates and liquidity conditions are achieved with the banks by transferring it to the investor.

**Security:** This type of Fund is supervised and regulated by the Superintendence of the Stock Market of Panama.

**Tax free:** Investments in the capital market listed on the Stock Exchange are tax free in the Republic of Panama

## Organization

Through the Sub-Fund you can divide, in different classes (A, B, C, ...), with different commission structures, different minimum investment and different currency of denomination your Patrimony. This allows a greater ease of adaptation to the regulations of each country and to the requirements of the different types of investors (institutional, large assets, individuals, ...)

The Fund also has tax advantages. The Fund being authorized by the Superintendence of Securities of Panama to create such instruments, the participant can undo positions in one of the sub-funds and enter another, without having to pay for the capital gains generated.



# Fund Investment Committee

*Investment Committee composed by professionals with vast experience in the banking and securities sector. This committee supervises and approves the investments to be made by the fund.*

The members of the Committee are:



## **CHRISTIAN BRIKER:**

Investment banker with more than 30 years in international markets. He has an extended career in the financial sector. Mr. Briker is CEO / Founder and Business Partner dedicated to Family Office Services, which include estate planning, tax planning and family governance structures. FIM (financial intermediary) of: UBS CH, UBS Germany, Credit Suisse and Corner Bank, which maintains clients in Argentina, Brazil, Chile, Colombia, Costa Rica, Mexico, Peru, Panama and Venezuela.

In addition to his professional life, Mr. Briker was the creator of the Wealth Management Division during the years 2005 to 2007 of CORREVAL SA, with the most innovative financial services included in a single store Wealth Plan, Tax Planning, Asset Management and Unique Investment Banking in Colombia. In this way, a successful management relationship was created with WM partners such as Deutsche Bank, UBS and the Morgan & Morgan Group.



## **CARLOS ESPINOSA**

Founding partner of Espinosa & Asociados, firm Espinosa & Asociados Specialist in Tax, Commercial Law, Financial Legislation, Public Management and Administrative Institutions and Financial, Administration and Finance of the Universidad de los Andes, MBA from the University of Miami. Recognized Legal Advisor of multiple companies of the private and public sector at the national level, who among other positions has held those of Delegate Procurator for Administrative Surveillance, General Director of National Taxes and Customs, Representative in Europe of the National Federation of Coffee Growers, Secretary General of Seguros Tequendama SA, Manager of Segurosca Ltda., Consultant for the United Nations Development Program, Consultant for the ECIP Program of the European Union, Advisor to the Comptroller General of the Republic and the Attorney General of the Nation, Legal Advisor to the National Registrar of the Civil Status and Administrative and Financial Vice President of the Grancolombiana Insurer, member of several Board of Directors of companies located in Colombia and the United States. As arbitrator and party attorney he has intervened in more than 50 arbitration proceedings, national and international



## **ALEJANDRO BUSTOS**

Lawyer, specialist in Insurance Law, diploma in State Hiring, Senior Management and Colombian Tax Regime, Extrajudicial Conciliator in Law, with 22 years of professional experience during which he has held different positions, such as Chief of the Division of Intermediarios de Seguros of the Superintendencia Financiera de Colombia, Legal Manager of Proseguros Corredores de Seguros SA and Manager of Seguradora Colseguros S.A.

## **Manager**



**PATRICIA BOYD Z.**

Mrs Boyd has more than 40 years of career in the financial and banking sector serving the local market. In his professional career he held the Investment Banking Management of MULTIBANK, Official of the International Department in BANQUE NATIONALE DE PARIS, the Deputy Manager of the Investment Manager of the Social Security Fund. Similarly, he held the Presidency of the Panamanian Chamber of Capital Markets and the Presidency of the Advisory Board of the Superintendence of Securities Market. He has taught Courses and Seminars such as: "Use of the Trust" "Law of the Unemployment Fund and its Management" "Creation, Operational Management and Administration of a Private Retirement Fund"

## **Compliance Officer**



**DORA BASTIDAS DIEZ**

Mrs. Bastidas held high positions in international banks such as Swiss Bank Corp., Andbanc, Banco de Pichincha, Citibank as credit administration manager and Deputy Manager of the operations department. Mrs. Bastidas has had an active role in the stock market as a person in charge of fulfilling several Securities Houses.

# PARTICIPANTS

## ASESORES DE INVERSIONES



## ASESORES LEGALES



## AUDITORES EXTERNOS



JOSE JAVIER BOZO

## CENTRAL DE CUSTODIA



CENTRAL LATINOAMERICANA DE  
VALORES

## AGENTE COLOCADOR y CUSTODIO

canalsecurities»  
CANAL SECURITIES CORP

## AGENTE DE PAGO, REGISTRO Y TRANSFERENCIA

canalsecurities»  
CANAL SECURITIES CORP.

## ENTIDAD DE REGISTRO Y SUPERVISION



SUPERINTENDENCIA DE MERCADO  
DE VALORES DE PANAMA



# VALUABLE PROPOSAL



**SECURITY, PRIVACY** AND ADEQUATE ADVICE TO MAKE INVESTMENTS IN THE LEGAL, TAX AND FINANCIAL ASPECTS WE DIFFER FROM OTHER SPECIALIZED SERVICES PROVIDERS



For us, **confidentiality** is the **supreme value** in the management of your investments and with it, the protection of your assets, with a view to ensuring that family assets fulfill their function throughout the generations

iWPF 

In a changing world, uncertain and full of risks of all kinds, we offer legal security for your assets, according to the laws of the Republic of Panama, which are distinguished from other jurisdictions by more than 100 years of tradition in the protection of private property and the confidentiality of the information



IWPF







**WE ACHIEVE OBJECTIVES THANKS TO**



**EXPERIENCE**



**SECURITY**



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